

PAASA GROWTH STRATEGY

90% Equity

10% Bonds

Suggested time horizon \geq 5 yrs

OBJECTIVE

Maximize long-term capital appreciation while accepting higher interim volatility.

FIT FOR INVESTORS WHO...

- Seek the highest expected return and can tolerate equity-like drawdowns
- Have at least a five-year investment window
- Prefer a hands-off, rules-based portfolio rather than active stock-picking

WHY PICK GROWTH STRATEGY?

- Highest equity weight for maximum long-term compounding
- Accepts larger day-to-day swings in pursuit of higher upside
- Globally diversified; 86 % of holdings are U.S.-listed companies

KEY METRICS

1Y return	5Y CAGR	Max drawdown	Annualized volatility
13.79%	14.32%	-27.66%	16.63%

ASSET ALLOCATION

U.S. Stock ETFs- S&P 500	50%
Tech ETFs- NASDAQ 100	30%
Emerging markets ETFs	10%
U.S. corporate-bond ETFs	10%

TOP 5 HOLDINGS

Apple Inc.	6.06%
Microsoft Corp.	5.87%
NVIDIA Corp.	5.17%
Amazon.com Inc.	3.56%
Meta Platforms Inc.	2.93%

TOP 5 SECTOR EXPOSURE

Technology	33.96%
Consumer cyclical	10.05%
Cash & Others	10.00%
Communication Services	9.86%
Financial Services	8.59%

TOP 5 REGION EXPOSURE

United States	86.80%
China	2.39%
India	2.15%
Taiwan	1.87%
South Korea	1.15%

Past performance does not guarantee future returns. All allocations are targets; actual weights drift between rebalances.

HOW TO START?

